

EERSTE NIEDERING FONDS B.V.

Orlyplein 10
1043 DP Amsterdam
Nizozemska

SIVENT, D.D., LJUBLJANA

Dunajska cesta 270

1000 Ljubljana
Slovenija

Amsterdam, December 29th, 2016

Management of the Company

Subject: Shareholder's request for additional agenda items at the 20th General Meeting of Shareholders

The company Eerste NIEDERING FONDS BV, Orlyplein 10, 1043 BC Amsterdam, The Netherlands pursuant to the provisions of Article 298 of the Slovenian Companies Act (hereinafter: ZGD-1) addresses The Management Board of the company Sivent, d.d., Ljubljana, Dunajska cesta 270, 1000 Ljubljana ('the company') the request for additional agenda items at the 20. General Meeting of Shareholders, which will be held on January 23rd, 2017. The company Eerste NIEDERING FONDS B.V. as a shareholder and the holder of 77.04% of all issued shares of the company is making the request for additional items on the agenda of the Assembly convened for January 23rd, 2017.

A Report of the shareholder about his intentions and reasons for the exclusion of preemptive rights of the remaining shareholders is in the attachment to this request.

The company Eerste NIEDERING FONDS B.V. requests from the Management Board of the company that the agenda of the 20th General Meeting of the Shareholders is supplemented by the following items, namely the addition of a new item 5 of the agenda, the current item 5 shall become item 6; in item 6 of the agenda a new proposal for a decision b) is added, the current proposal under b) becomes c):

Item 5 on the agenda: Increase of share capital by kind contribution

Proposed decision:

After the adoption of the resolution under item 4 of the Assembly the share capital of the company amounts to € 1.229.712,00, and will be increased by € 1.657.617,00 to € 2.887.329,00. The increase is done by the issue of 1.657.617 new ordinary no-par registered shares. Following the share capital increase, the share capital is divided into 2.887.329 ordinary no-par registered shares. All shares have equal share in the share capital and equal no-par value € 1,00.



The issue value of one share amounts to € 1,10, which for all 1.657.617 shares subject to the share capital increase amounts to € 1.823.378,70.

Pre-emptive rights of existing shareholders are excluded.

Shares that are subject to the share capital increase under this item shall be paid by contribution in kind - receivables of Eerste Niedering Fonds BV, which on December 28th, 2016 amounts to € 1.823.379,62 EUR. An auditor has reviewed and approved its existence and height. For the kind contribution the company ensures 1.657.617 new ordinary no-par registered shares with the corresponding amount per share of € 1,00 and issuing value of € 1,10 euros per share, giving a total amount of issue of all new shares of € 1.823.378,70. The difference between the amount of issue of all shares and the corresponding amount of new shares in the amount of € 165.761,70 is credited to capital reserves of the company.

The shares will be issued in dematerialized form after registering the increase of share capital in the court register. The Management Board is authorized, after the increase of the share capital and issue of shares from the share capital increase, to adapt the Statute of the company so that the provisions of the Statute tally with new facts resulting from the increase in share capital.

Item 6 on the agenda: Change of the Company's Statute

Proposed decision:

- a) On the basis of the decision under item 4 of agenda the point 5.1. of the Company's Statute is amended to:
"5.1. The share capital of the company amounts to € 1.229.712,00."
- b) On the basis of the decision under item 5 of agenda the points 5.1. and 5.2. of the Company's Statute are amended to:
"5.1. The share capital of the company amounts to € 2.887.329,00.
5.2. The share capital is divided into 2.887.329 ordinary no-par registered shares."
- c) Shareholders adopt the clean copy of the Company's Statute.

In accordance with the provisions of Article 298 of the Companies Act (ZGD-1) we request that you supplement the agenda of the 20th Shareholders meeting convened for January 23rd, 2017 with the above - stated items.

In connection with the proposal for a decision on a new item 5 of the agenda we propose to appoint auditor of the kind contribution - receivables.

With respect,

EERSTE NIEDERING FONDS B.V.
Represented by



EERSTE NIEDERING FONDS B.V.

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Amsterdam, 29.12.2016

Uprava družbe

Predmet: Zahteva delničarja za dopolnitev dnevnega reda 20. skupščine družbe

Družba EERSTE NIEDERING FONDS B.V., Orlyplein 10, 1043 DP Amsterdam, Nizozemska na podlagi določb 298. člena Zakona o gospodarskih družbah (v nadaljevanju: ZGD-1) naslavljamo na upravo družbe SIVENT, d.d., Ljubljana, Dunajska cesta 270, 1000 Ljubljana (v nadaljevanju: družba) zahtevo za dodatne točke dnevnega reda 20. skupščine delničarjev družbe, ki je sklicana za 23.01.2017. Družba EERSTE NIEDERING FONDS B.V. kot delničar in imetnik 77,04 % vseh izdanih delnic družbe podaja zahtevo za dodatne točke dnevnega reda skupščine, sklicane za 23.01.2017.

Poročilo delničarja o namenu in razlogih za izključitev prednostne pravice preostalih delničarjev je v prilogi.

Družba EERSTE NIEDERING FONDS B.V. zahtevamo od uprave družbe, da dnevni red 20. skupščine delničarjev družbe dopolni z naslednjimi točkami in sicer se doda nova 5. točka dnevnega reda, dosedanja 5. točka postane 6. točka, pri 6. točki dnevnega reda se doda nov predlog sklepa b), dosedanji predlog pod b) postane c):

Točka 5. dnevnega reda: Povečanje osnovnega kapitala družbe s stvarnim vložkom

Predlog sklepa:

Osnovni kapital družbe, ki po sprejetju sklepa pod točko 4. te skupščine znaša 1.229.712,00 EUR, se poveča za 1.657.617,00 EUR, na 2.887.329,00 EUR. Povečanje se izvede z izdajo 1.657.617 novih navadnih imenskih kosovnih delnic. Po povečanju osnovnega kapitala je osnovni kapital razdeljen na 2.887.329 navadnih imenskih kosovnih delnic, pri čemer pripada posamezni kosovni delnici v osnovnem kapitalu družbe enak delež in enak pripadajoči znesek, ki znaša 1,00 EUR.

Emisijska vrednost ene delnice znaša 1,10 EUR, kar za vseh 1.657.617 delnic, ki so predmet povečanja osnovnega kapitala, znaša 1.823.378,70 EUR.

Prednostna pravica obstoječih delničarjev se izključi.

Delnice, ki so predmet povečanja osnovnega kapitala po tej točki, se vplačajo s stvarnim vložkom – terjatvijo družbe Eerste Niedering Fonds B.V., ki na dan 28.12.2016 znaša v višini 1.823.379,62 EUR.



Stvarni vložek je pregledal revizor in potrdil njegov obstoj in višino. Družba za stvarni vložek zagotovi 1.657.617 novih imenskih kosovnih delnic, s pripadajočim zneskom za delnico v višini 1,00 EUR in emisijsko vrednostjo 1,10 EUR na delnico, kar skupaj znaša emisijski znesek za vse nove delnice 1.823.378,70 EUR. Razlika med višino stvarnega vložka in pripadajočim zneskom vseh novo izdanih delnic v višini 165.761,70 EUR se knjiži v kapitalne rezerve družbe.

Delnice bodo izdane v nematerializirani obliki po vpisu povečanja osnovnega kapitala v sodni register. Upravni odbor je pooblaščen, da po povečanju osnovnega kapitala in izdaji delnic iz naslova povečanja osnovnega kapitala ustrezno prilagodi statut družbe, tako da se določbe statuta ujemajo z novimi dejstvi, nastalimi zaradi povečanje osnovnega kapitala.

Točka 6. dnevnega reda skupščine: Sprememba statuta družbe

Predlog sklepa:

- a) Na podlagi sklepa pod točko 4 se spremeni točka 5.1. Statuta, ki po novem glasi:
»5.1. Osnovni kapital družbe znaša 1.229.712,00 (en milijon dvestodevetindvajsetisoč sedemstodvanajst 00/100) EUR.«
- b) Na podlagi sklepa pod točko 5 se spremenita točki 5.1. in 5.2. Statuta, ki po novem glasita:
»5.1. Osnovni kapital družbe znaša 2.887.329,00 (dva milijona osemstosedeminosemdesettisoč tristodevetindvajset 00/100) EUR.
5.2. Osnovni kapital je razdeljen na 2.887.329 navadnih imenskih kosovnih delnic.«
- c) Skupščina sprejme čistopis statuta.

Skladno z določili 298. Člena ZGD-1 vas pozivamo, da dnevni red 20. seje skupščine, sklicane za 23.01.2017, dopolnite z zgoraj navedenimi točkami dnevnega reda.

V povezavi s predlogom sklepa pri novi točki 5. dnevnega reda predlagamo, da imenujete revizorja predmetnega stvarnega vložka – terjatve.

S spoštovanjem,

EERSTE-NIEDERING FONDS B.V.
Zastopnik:

